### HbbTV Symposium

London, 8th & 9th December 2015



## Vision for HbbTV

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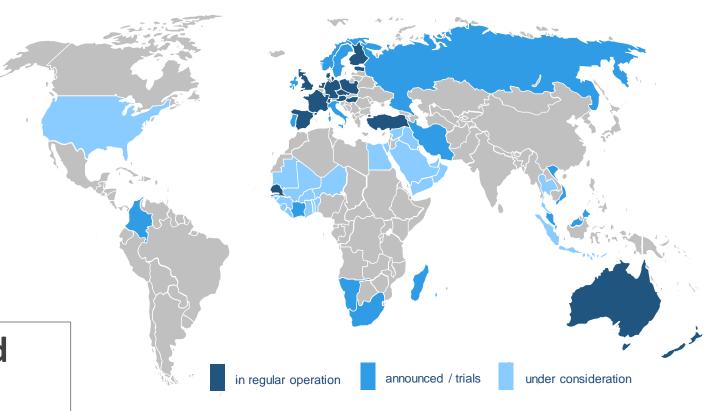
## HbbTV: Paradigm for Success



- addresses current market demand
- creates win-win for stakeholders
- references mature & stable pieces of technology
- Keeps it simple
- Is a single specification
- Broadcast-minded standard bridging national peculiarities

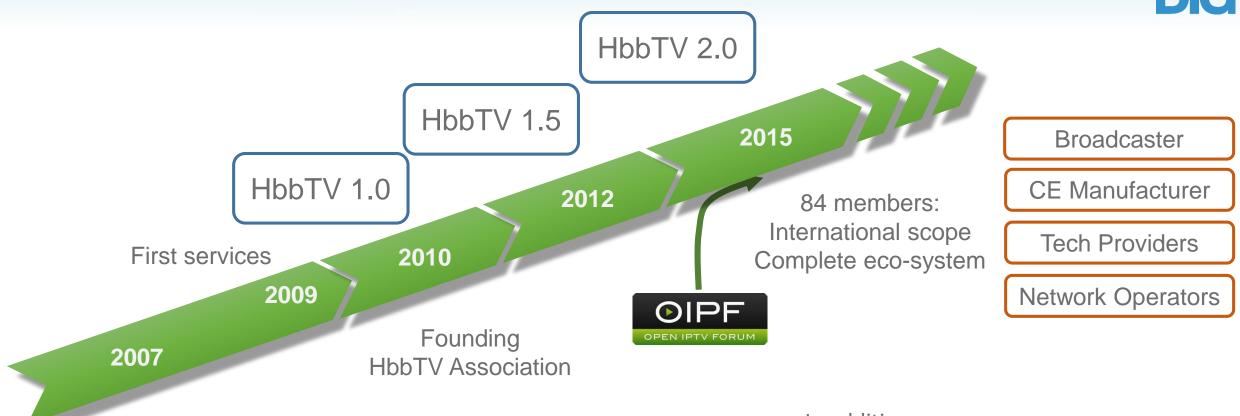
### **Fastest growing TV standard**

100s services 20 deployed countries 30 Mio devices (TV or STB)



### The HbbTV Association





#### In addition:

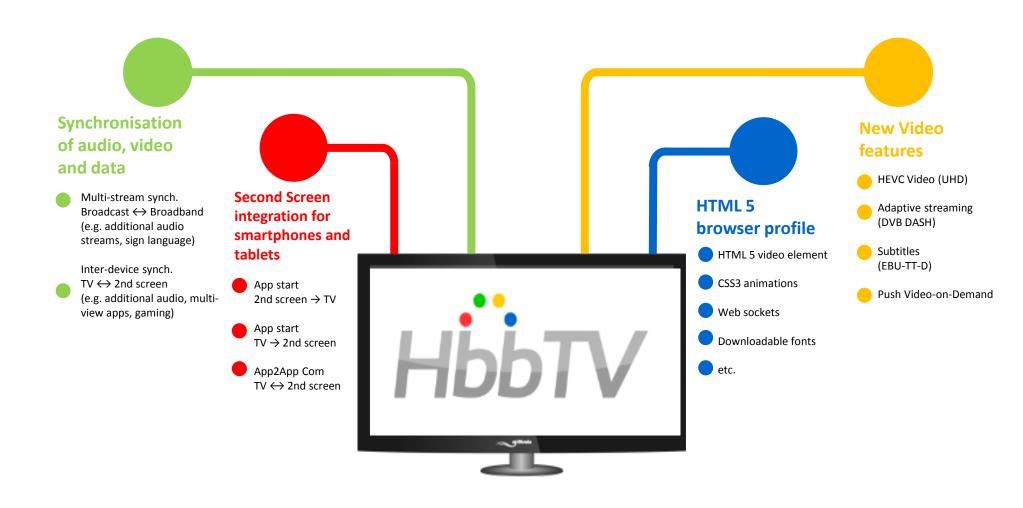
- Test suite development
- Logo licensing regime
- Certification regime

Initial by some

market participants

## The Key of Elements HbbTV 2.0





## HbbTV provides Benefits for the Entire Ecosystem





**Broadcasters & Content Providers** 



Network operator / Service provider portals



**Manufacturer Portals** 



Device independent Applications and ...



... open HbbTV TV App Portal for all kinds of applications

### Same Market Facts and Considerations



HbbTV in all networks

AIT not available for receivers

**Security Concerns** 

Covering "national" flavours in broadcast-minded technology?

Perceived as Broadcasters - only

**IPTV** integration

New feature

HbbTV 2.0; joint effort with DVB

HbbTV considers specific requirements of common interest

HbbTV 2.0; broaden scope to include operators

## **Currently Discussed Features**



#### **IPTV**

- Is operational in some networks
- Requires clarification (e.g. IPTV as broadcast, SD&S, multicast IP)

#### Application Discovery via Broadband

 enable launching broadcast-related apps even when signalling via broadcast does not reach the TV / STB

#### **Operator Apps**

- Interface to operator
- Co-existence of operator and broadcast apps (interoperability, defined rules)

## Mismatch between Capabilities and Market Facts





**Broadcasters & Content Providers** 



**Manufacturer Portals** 



Device independent Applications and ...



Network operator /
Service provider portals



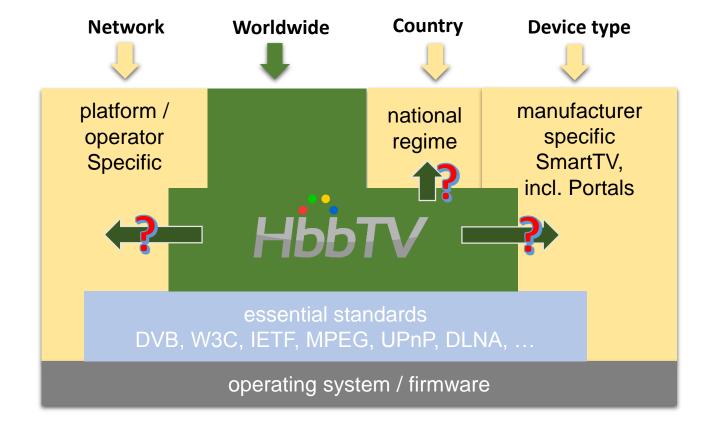
... open HbbTV TV App Portal for all kinds of applications

### HbbTV in the Context of different Environments



HbbTV Common Denominator which enables largely harmonized receiver platforms

Scope of access



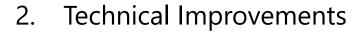
## Where is HbbTV moving to?



- 1. Support markets, implementation, and operational stability
  - testing of devices & applications,
  - Fostering interoperability



- 2. Communication and Marketing
  - Market information and best practices
  - HbbTV 2.0 is OTT





- 3. Address market requirements
  - Requirements from national markets, ideally with a common interest
  - Improving applicability for certain environments, e.g. operators
  - Feasibility for commercial services



## **Guiding Principles**



- HbbTV Purpose
  - develop and promote open specifications and solutions for hybrid broadcast/broadband and IPTV television systems, with the ultimate public interest objective to allow harmonization of broadcast and broadband delivered entertainment services and consumer equipment
- market driven requirements
- Specification work follows
- no specification without test assertions

### HbbTV is ....



the only wide-spread technology for true and seamless convergence of broadcast and broadband

Standard feature on SmartTV internationally

OTT

a fantastic environment for new services & formats and commercial opportunities

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# Thank you for your attention



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